



Entered on Docket
December 10, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegler".

Hon. Linda B. Riegler
United States Bankruptcy Judge

LEWIS AND ROCA LLP

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

CHAPTER 11

Jointly Administered Under Case No.
BK-S-06-10725 LBR

Date of Hearing: December 14, 2007
Time of Hearing: 9:30 a.m.

New Date of Hearing: February 21, 2008
Time of Hearing: 9:30 a.m.

**ORDER APPROVING STIPULATION TO CONTINUE THE HEARING ON
OBJECTIONS TO CLAIM 1279 OF LERIN HILLS LTD. IN THE AMOUNT OF
\$1,257,233.40 AS AN UNSECURED NON-PRIORITY CLAIM, AND AS A
PRIORITY CLAIM OF \$797,175.62**

IT IS HEREBY ORDERED: approving the Stipulation [DE 5444] by and
between USACM Liquidating Trust and Lerin Hills Ltd.; vacating the December 14, 2007
hearing and rescheduling the hearing to **February 21, 2008 at 9:30 a.m.** on the objections
to Claim of 1279 of Lerin Hills Ltd. [DE 3080 and DE 3259] in the amount of
\$1,257,233.40 as an unsecured non-priority claim and a priority claim of \$797,175.62.

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

Approved/Disapproved:

KEHOE & ASSOCIATES

By: _____
Ty E. Kehoe, Esq.
871 Coronado Center Drive, Suite 200
Henderson, NV 89052
Attorney for Lerin Hills, Ltd.

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